Date: May 29, 2025

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra – East
Mumbai- 400051.

Sub: Outcome of Board Meeting held on Thursday, May 29, 2025 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: GLOBESECURE TECHNOLOGIES LIMITED (Symbol: GSTL)

Dear Sir,

We would like to inform you that the Board of Directors of the Company, at its meeting held today i.e. Thursday, May 29, 2025 at unit no. B-902/903, Sagar Tech Plaza, Sakinaka, Andheri East, Mumbai – 400072 at 4.00 p.m. Following matters were decided by the Board:

1. Considered and approved the Audited Financial Results of the Company for half year and year ended March 31, 2025 along with Audit Report as per Regulation 33 of SEBI (LODR) Regulations, 2015.
2. Appointment of internal auditors for the financial year 2025-2026 will be taken up in next board meeting.
3. Approved appointment of M/s. M S Pitroda & Company, Company Secretaries as Secretarial Auditors of the Company and fixed remuneration for financial year 2025-2026. (Brief Profile attached as Annexure I).
4. It was discussed and approved that the acquisition of ANA Cyber Forensic Private Limited shall be extended for completion by July 30, 2025. (Details attached as Annexure II)

The Board Meeting concluded at 10.00 p.m.

You are requested to take the above on record.

Thanking you.

For Globesecure Technologies Limited

Ragavan Rajkumar

Digitally signed by Ragavan Rajkumar
DN: c=IN, o=Personal, postalCode=401107, l=Thane, st=Maharashtra, street=Flat No-244 G-Wing Delta Vrindavan Mira Road East, Mira-Bhayander, Thane Maharashtra India- 401107-Near Bhakti Vedant Hospital, title=9763, 2.5.4.20=0885b438db211f110ad79e847bf8988ee53aa10f39857bb1614d6d6ab9052f8c, serialNumber=1b5a66dc4fb7c859b0ed85723b43657fcf87617fa944eea731a461d85b4511d1, email=ragavan@globesecure.in, cn=Ragavan Rajkumar
Date: 2025.05.29 22:01:38 +05'30'

Ragavan Rajkumar
Managing Director
(DIN: 02002480)

ANNEXURE I:

BRIEF PROFILE OF SECRETARIAL AUDITOR:

Name: M/s. M S Pitroda & Company, Company Secretaries

Registered Office: 65/67, 3rd Floor, Sonawala Building, opp. Bombay Stock Exchange, Mumbai Samachar Marg, Fort, Mumbai 400001.

Term of Appointment: For the financial year 2025-2026

Profile:

M S Pitroda & Co. is an integrated service firm of Company Secretary (the firm), specialized in providing high quality services and solving complexity relating to various corporate laws matters, the firm is duly registered with the Institute of Company Secretaries of India (ICSI). The key offerings of the firm include setting up of companies and joint ventures compliances, approvals from all the government departments including approvals from the Registrar of Companies, Ministry of Corporate Affairs, Reserve Bank of India (RBI), Non-banking finance companies etc.

Mr. Mehul Pitroda is a founder of the firm. He is Commerce Graduate (B.Com) and Law Graduate (LLB) and Associate Member (ACS) of Institute of Company Secretaries India. He has overall 5 years of Industry experience. He has proficiency in Compliance of Companies Act, SEBI Laws including LODR, Takeover and Insider Trading, Secretarial Audit, RBI due Diligence, formations of Companies and LLP's, Corporate Restructuring – Mergers and Amalgamations, Acquisition, Representation before Regulators viz. ROC, Regional Director, NCLT, RBI and Trademark Registry

GTEC

ANNEXURE II:

Sr. No.	Particulars	Details
1.	**Name of the target entity, details in brief such as size, turnover etc.;**	ANA Cyber Forensic Private Limited CIN: U74900PN2010PTC136959 Maid Object: Cyber Forensic Authorised Share Capital: Rs. 1,00,000/- Paid Up Share Capital: Rs. 1,00,000/- Turnover: 1053.96 Lakhs
2.	**Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length';**	The proposed subsidiary company is not a related party of our Company. Nature of interest and details thereof: NA
3.	**Industry to which the entity being acquired belongs**	Cyber Forensic Audit
4.	**Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);**	The Subsidiary shall carry out business of: Providing technical and related support in the field of Cyber Forensic, Cyber Crime, Technical investigations to prevent cybercrimes, internet dispute resolution in the field of Information Technology. Subscription to these shares of the Subsidiary would further expand the business of our Company.
5.	**Brief details of any governmental or regulatory approval for the required acquisition;**	Not Applicable
6.	**Nature of consideration - whether cash consideration or share swap and details of the same;**	Cash Consideration by Acquisition of Shares
7.	**Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last year turnover, country in which the acquired entity has presence and any other significant information (in brief);**	Date of incorporation: July 27, 2010 History/Turnover: Rs. in Lakhs **2023-2024**: 1053.96 **2022-2023**: 1015.99 Country: India

8.	**Indicative time period for completion of the acquisition;**	The payment will be made by Globesecure Technologies Limited, no later than July 30, 2025. The acquisition is expected to be completed within seven (7) days from the execution of the Share Purchase Agreement.
9.	**Cost of acquisition or the price at which the shares are acquired;**	The Company will acquire 7,500 (Seventy Five Thousand) Equity Shares of face value of Rs. 10 each Aggregating to Rs. 75,000/- (Rupees Seventy Five Thousand only)
10.	**Percentage of shareholding / control acquired and/ or number of shares acquired**	75% of Shareholding will be acquired from the existing shareholders of Subsidiary Company.

KUMBHAT & CO LLP
Chartered Accountants

812, 8th Floor, Corporate Annexe,
Sonawala Road,
Goregaon (E), Mumbai-400063.
gaurang@kumbhatco.in
Ph.No.022-60600094

Offices at CHENNAI- COIMBATORE - MUMBAI –BANGALORE

Independent Auditors' Report on Audited Half Yearly Financial Results and year to date Results of the Globesecure Technologies Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
GLOBESECURE TECHNOLOGIES LIMITED

Opinion

We have audited the accompanying half yearly Financial Results of **GLOBESECURE TECHNOLOGIES LIMITED** ("the Company") for the half year ended on March 31, 2025 and the year to date results for the period from April 01, 2024 to March 31, 2025, prepared and being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results as well as year to date results:

i. is presented in accordance with the requirements of Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other Accounting principles generally accepted in India of the net profit and other financial information of the Company for the half year ended on March 31, 2025 and year to date results for the period from April 01, 2024 to March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of

Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Financial Results

These half yearly financial results as well as year to date financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the half year ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to Six months ended on September 30, 2024 which were subjected to a limited review by us, as required under the Listing Regulations.

For *KUMBHAT & CO. LLP*
Chartered Accountants
Firm Regn. No. S000162/001609S

Gaurang Unadkat
Digitally signed by Gaurang Unadkat
Date: 2025.05.29 21:23:00 +05'30'

Place: Mumbai
Dated: May 29, 2025

Gaurang C. Unadkat
Partner
Mem.No. 131708
UDIN: **25131708BMIDXL9927**

Globesecure Technologies Limited

Registered Office:Unit no 902& 903,Sagar Tech Plaza, B wing Andheri Kurla Road,Sakinaka Andheri (East), Mumbai -400072

CIN :L72200MH2016PLC272957

Standalone Financial Results for the period ended March 31,2025

(Rupees in Lakhs)

Sr.No	Particulars	Half year ended on			Year ended on	
		March 31,2025 Audited	September 30,2024 Unaudited	March 31,2024 Audited	March 31,2025 Audited	March 31,2024 Audited
1	**Revenue from Operations**	638.36	1052.48	1,383.37	1690.85	2388.54
2	**Other Income**	-0.11	1.38	112.91	1.27	112.94
3	**Total Revenue (1+2)**	**638.26**	**1053.86**	**1,496.28**	**1692.12**	**2501.48**
4	**Expenses:**					
	Cost of material consumed	574.93	688.56	1,095.75	1263.49	1244.07
	Changes in inventories	21.05	20.01	14.51	41.06	490.74
	Employee Benefit Expenses	197.00	111.92	88.54	308.92	239.73
	Finance costs	24.09	70.61	57.29	94.70	101.03
	Depreciation and amortization expenses	44.74	42.11	52.07	86.85	105.57
	Other expenses	102.35	91.22	71.71	193.57	172.37
	Total expenses	**964.17**	**1024.42**	**1,379.88**	**1988.59**	**2353.52**
5	**Profit before extraordinary Items and tax**	-325.92	29.44	**116.40**	-296.48	**147.96**
6	Extraordinary items	**0.00**	**0.00**	-		-
7	**Profit before tax**	-325.92	29.44	**116.40**	-296.48	**147.96**
8	**Tax expense:**					
	Current tax	-9.14	9.14	45.20	0.00	61.90
	Deferred tax	-6.14	-3.28	-9.27	-9.42	-15.07
	For earlier years	-	-	-	-	-
	Total tax expenses	**-15.28**	**5.86**	**35.93**	**-9.42**	**46.82**
9	**Profit for the period (5-6)**	**-310.63**	**23.58**	**80.48**	**-287.06**	**101.13**
10	**Earnings per share**					
	Basic and Diluted	**-1.95**	**0.15**	**0.88**	**-1.8**	**1.11**

Notes:

1.The above results were reviewed and recommended by the Audit Committee, at its meeting held on May 29, 2025, for approval by the Board and these results were approved and taken on record at the meeting of the Board of Directors of the Company held on that date. The Statutory Auditors have expressed an unqualified opinion.

2.The Company is listed on the SME platform of the National Stock Exchange of India Limited and the provisions of the IND AS as per rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, Reconciliation of Profit and Loss and Reconciliation of Equity does not apply to the company and hence not reported.

3.Segment Reporting : The company is in the business of Cyber Security Solutions and other IT/ITES related support and Services. Therefore disclosures under Accounting Standard 17- Primary Segment Reporting is not applicable.Secondary segmental reporting on the basis of the geographical location of the customers is as below :

(Rupees in lakhs)

Sr.No	Particulars	Half year ended on			Year ended on	
		March 31,2025 Audited	September 30,2024 Unaudited	March 31,2024 Audited	March 31,2025 Audited	March 31,2024 Audited
1	India	638.36	969.36	1,383.37	1690.85	2,388.54
2	South Asian Countries	-	-	-	-	-
3	Rest of the World	-	83.12	-	-	-
	Total	**638.36**	**1,052.48**	**1,383.37**	**1690.85**	**2,388.54**

4. One of the operational creditors having outstanding dues of Rs. 132.78 lakhs as on March 31, 2025 has filed an application with National Company Law Tribunal ("NCLT") Mumbai for initiation of insolvency proceeding against the Company. The next hearing is scheduled on 9th of June, 2025.

5. During the year, the Company has utilised (advance given) Rs. 1948.15 lakhs for business purposes to Two parties for which necessary agreement entered and the products/services will be delivered from the August 2025 to 31st March 2026 as per phases mentioned in the agreement.

6. The Company has not deposited the TDS liability of Rs. 95.71 lakhs since October 2024 to March 2025, however the provision has been made along-with the interest. The management is working on the improving the cash flow management to ensure such non-compliance does not occurs in future.

7. The Company has given a loan to director for emergency purpose and having outstanding balance Rs. 146.96 lakhs as on March 31, 2025 and has ensured the compliance and is in the process of compliances with the Companies Act and other applicable laws related to loans to directors.

8. The Company has received the demand of Rs. 979.91 lakhs (excluding the interest and penalty) for which the Company is in the process with the GST authority to file an appeal and carry out the settlement as per available option suggested by the GST consultant. The Company is hopeful that the no outflow of cash is expected on this matter.

9. The Company has received the demand of Rs. 1139. 39 lakhs (excluding the interest and penalty) for which the Company has filed an appeal with Commissioner of Income Tax ("CIT"). The Company is hopeful that the no outflow of cash is expected on this matter.

10.The information presented above is extracted from the Audited Standalone Financial Statements for the financial year ended 31st March, 2025, and are prepared in accordance

with the Accounting Standards as issued by the Institute of Chartered Accountants of India and as specified in Section 133 of the Companies Act, 2013 and the relevant rules thereof.

11.The Company has successfully completed its Rights Issue, issuing 68,31,000 new equity shares of Rs. 10 each, at a premium of Rs. 30 per share, aggregating to a total amount of Rs. 2732.40 Lakhs. Pursuant to the Rights Issue, the equity shares of the Company have been listed on the NSE Emerge Platform on August 21, 2024. The objectives and utilization of the funds raised through the Rights Issue are as follows:

Sr. No.	Prticulars	Planned as per Prospectus (Rs. In Lakhs)	Utilised (Rs. In Lakhs)	Pending to be utlised (Rs. In lakhs)
1	Working Capital requirements	2,629.53	2,629.53	-
2	General Corporate purpose	102.87	102.87	-
	Total	2,732.40	2,732.40	-

12.The figures for the half year ended on 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year 2024-25 and the half year ended unaudited figures upto 30th September, 2024

13. The above financial results are available on the website of the company i.e. www.globesecure.in and on the website of emerge platform of National Stock Exchange i.e. www.nseindia.com

14.Figures for previous half year/ year have been regrouped wherever necessary.

For and on behalf of The Board of Directors

Ragavan Rajkumar

Mumbai
May 29, 2025

Chairman & Director
DIN : 02002480

Globesecure Technologies Limited

Registered Office:Unit no 902& 903,Sagar Tech Plaza, B wing Andheri Kurla Road,Sakinaka Andheri (East), Mumbai -400072

CIN :L72200MH2016PLC272957

Standalone Statement of Assets and Liabilities as at March 31,2025

(Rupees in Lakhs)

Particulars	As at March 31,2025 Audited	As at March 31,2024 Audited
A. Equity and Liabilities		
1 **Shareholders' funds**		
(a) Share Capital	1593.93	910.83
(b) Reserves and Surplus	2966.99	1,204.75
	4560.93	**2,115.58**
2 **Non-current liabilities**		
(a) Long term borrowings	58.65	268.47
(b) Other long term liabilities	14.03	8.30
	72.68	**276.77**
3 **Current liabilities**		
(a) Short term borrowings	639.63	614.17
(b) Trade payables	643.03	57.41
(c) Other curent liabilities	191.45	406.24
(d) Short term provisions	1.24	7.34
	1475.35	**1,085.16**
Total - Equity and Liabilities	**6108.96**	**3,477.51**
B. Assets		
1 **Non Current Assets**		
(a) Fixed Assets		
(i) Tangible Assets	367.38	439.42
(ii) Intangible Assets	0.00	-
(iii) Capital work in progress	0.00	-
	367.38	**439.42**
(b) Long Term Loans And Advances	953.02	954.36
(c) Deferred tax liabilities(net)	19.20	9.78
(d) other non current assets	41.32	30.33
	1380.92	**1,433.88**
2 **Current Assets**		
(a) Inventories	973.62	1,014.68
(b) Trade receivables	285.46	392.62
(c) Cash and cash equivalents	31.57	28.68
(d) Short term loans and advances	3268.63	440.21
(e) Other Current Assets	168.76	167.44
	4728.04	**2,043.63**
Total - Assets	**6108.96**	**3,477.51**

For and on behalf of Board of Directors

Ragavan Rajkumar

Mumbai
May 29, 2025

Chairman & Director
DIN : 02002480

Globesecure Technologies Limited

Registered Office:Unit no 902& 903,Sagar Tech Plaza, B wing Andheri Kurla Road,Sakinaka Andheri (East), Mumbai -400072

CIN :L72200MH2016PLC272957

Cash flow statement for the period ended 31st March 2025

(Rs. In Lakhs)

Particulars	31st March, 2025	31st March, 2024
Cash flow from operating activities		
Profit/(loss) before tax	-296.48	147.96
Non-cash adjustments to reconcile profit before tax to net cash flows		
Prior Period non- cash adjustment		
Depreciation	86.85	105.57
Finance Cost	94.70	101.03
Operating profit/(loss) before working capital changes	-114.92	354.56
Movements in working capital:		
Increase/(decrease) in short term borrowings	25.46	126.34
Increase/(decrease) in trade payables	585.62	-856.25
Increase/(decrease) in other current liabilities	-214.79	131.23
Increase/(decrease) in short term provision	-6.10	6.94
Decrease/(increase) in Other current Assets	-1.32	-165.10
Decrease/(increase) in Inventories	41.06	490.74
Decrease/(increase) in trade receivables	107.16	-119.12
Decrease/(increase) in short-term loans and advances	-2828.42	299.71
Cash generated from Operations	**-2406.25**	**269.04**
Direct taxes paid	0.00	-61.90
Net Cash from Operating Activities (A)	-2406.25	207.15
Cash flows from investing activities		
Sale/(Purchase) of Fixed Assets	-14.82	-40.51
Decrease/(increase) in Other Non-current Assets	-10.99	-11.10
Net cash flow from/(used in) investing activities (B)	-25.81	-51.61
Cash flow from financing activities		
Acceptance / (Repayment) of Loan		
Increase/(decrease) in other Long Term borrowings	-209.82	77.12
Increase/(decrease) in long term provision	5.73	1.99
Decrease/(increase) in Long Term Loans and Advances	1.34	-128.20
Increase in share capital	683.10	-
Increase in securities Premium	2049.30	-
Finance Cost	-94.70	-101.03
Net cash flow from/(used in) financing activities (C)	2434.95	-150.11
Net increase/(decrease) in cash and cash equivalents (A+B+C)	2.89	5.42
Cash and cash equivalents at the beginning of the year	28.68	23.26
Cash and cash equivalents at the end of the year	**31.57**	**28.68**

For and on behalf of Board of Director

Ragavan Rajkumar

Digitally signed by Ragavan Rajkumar
DN: c=IN, o=Personal, postalCode=401107, l=Thane, st=Maharashtra, street=Flat No-244 G-Wing Delta Vrindavan Mira Road East, Mira-Bhayander, Thane Maharashtra India- 401107- Near Bhakti Vedant Hospital, title=9763,
2.5.4.20=0885b438db211f110ad79e847bf8988ee53aa10f39857bb1614d6d6ab9052f8c, serialNumber=1b5a66dc4fb7c859b0ed85723b43657fcf87617fa944eea731a461d85b4511d1,
email=ragavan@globesecure.in, cn=Ragavan Rajkumar
Date: 2025.05.29 22:02:47 +05'30'

Mumbai **Chairman & Direc**

May 29, 2025 **DIN : 020024**

KUMBHAT & CO LLP
Chartered Accountants

812, 8th Floor, Corporate Avenue,
Sonawala Road,
Goregoan (E), Mumbai-400063.
gaurang@kumbhatco.in
Ph.No.022-60600094

Offices at CHENNAI- COIMBATORE - MUMBAI –BANGALORE

Statement of Deviation/ Variation in Utilization of Right Issue proceeds

Pursuant to Regulation 32(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as **'listing regulations'**), the following is the statement of utilization of funds of right issue of **Globesecure Technologies Limited** having its registered office at Unit No. 902/903, B-wing, Sagar Tech Plaza, Andheri Krula Road, Sakinaka, Andheri East, Mumbai - 400072 for the period ended 31st March, 2025.

Object of the Right issue as disclosed in the Company's letter of offer dated 5th July, 2024			
As at March 31st, 2025, the status of utilization of Right Issue letter of offer is as follows: (Amount in lakhs)			
Objects as stated in the letter of offer	**Fund Utilization as per letter of offer**	**Actual Utilization upto 31/03/2025**	**Pending for Utilization upto 31/03/2025**
Working Capital requirements	2,629.53	2,629.53	-
General Corporate Purpose	102.87	102.87	-
Total	**2,732.40**	**2,732.40**	**-**

For **KUMBHAT & CO LLP**
Chartered Accountants
Firm Regn. No. S000162/ 001609S

Gaurang Unadkat
Digitally signed by Gaurang Unadkat
Date: 2025.05.29 21:23:39 +05'30'

CA Gaurang Unadkat
Partner
Mem. No. 131708
UDIN: **25131708BMIDXK1609**
Place: Mumbai
Date: May 29th, 2025

Date: May 29, 2025

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra – East
Mumbai- 400051.

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

I, Amit Kesto Das, Chief Financial Officer of Globesecure Technologies Limited having its Registered Office at Unit No. B-902/903, Sagar Tech Plaza, Andheri Kurla Road, Sakinaka, Andheri East, Mumbai – 400072 hereby declare that the Statutory Auditors of the Company, M/s. Kumbhat & Company have issued an Audit Report with unmodified opinion on the annual Audited Financial Results of the Company (Standalone) for the year ended on March 31, 2025. This declaration is given in compliance with Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you kindly take this declaration on your records.

Yours sincerely,

For Globesecure Technologies Limited

GLOBESECURE TECHNOLOGIES LIMITED ★ MUMBAI

Amit Kesto Das
Chief Financial Officer